



# Non-resident passive income

**9** Did you have any **New Zealand interest** paid or credited to you? Include any interest from partnerships and trusts. Keep your interest statements or certificates.

No  Go to Question 10. Yes  See page 8 of the guide. Print the details below.

**Don't include any interest subject to approved issuer levy. See page 10 in the guide. If you have income from a PIE see page 22 in the guide.**

Name of payer	RWT	Gross interest
	\$	\$
	\$	\$
	\$	\$

Total RWT  
**9A** ▶ \$

Total gross interest (if a loss, put a minus sign in the last box)  
**9B** ▶ \$

Work out the NRWT on your total interest from the IR 290 chart on our website at [www.ird.govt.nz](http://www.ird.govt.nz) (keyword: IR290). Print your answer in Box 9C.

**9C** ▶ \$

**10** Did you have any **New Zealand dividends** paid or credited to you? Include any dividends from partnerships and trusts. **Keep your dividend statements. Do not include fully imputed dividends where you have a 10% or greater direct voting interest—see page 11 in the guide.**

No  Go to Question 11. Yes  See page 11 in the guide. Print the details below.

Name of company	Dividend withholding tax and payment for foreign dividends	Gross dividend
	\$	\$
	\$	\$
	\$	\$

Total dividend credits  
**10A** ▶ \$

Total gross dividends  
**10B** ▶ \$

Work out the NRWT on your total dividends from the IR 290 chart on our website at [www.ird.govt.nz](http://www.ird.govt.nz) (keyword: IR290). Print your answer in Box 10C.

**10C** ▶ \$

**11** Did you have any **New Zealand royalties** paid or credited to you? Include any royalties from partnerships and trusts. **Keep your royalty statements.**

No  Go to Question 12. Yes  See page 13 in the guide. Print the details below.

Total tax  
**11A** ▶ \$

Total gross royalties  
**11B** ▶ \$

Work out the NRWT on your total royalties from the IR 290 chart on our website at [www.ird.govt.nz](http://www.ird.govt.nz) (keyword: IR290). Print your answer in Box 11C.

**11C** ▶ \$

## 12 Total tax credits and total NRWT

Add Boxes 9A, 10A and 11A.  
 Print the total in Box 12A.  
**Copy this amount to Box 28E on page 5.**

Total tax credits  
**12A** ▶ \$

Add Boxes 9C, 10C and 11C.  
 Print the total in Box 12C.  
**Copy this amount to Box 28C on page 5.**

Total NRWT  
**12C** ▶ \$

# Other income

**13** Did you receive **New Zealand income with tax deducted?** Show interest, dividends and royalties on page 2. Don't include them here.

No  Go to Question 14. Yes  See page 14 in the guide. Copy the details from your *Summary of earnings (SOE)* to the boxes below.

Total tax deductions	Total gross income
<b>13A</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	<b>13B</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>

**14** Did you receive any taxable distributions from a **Māori authority?** **Keep your distribution statement.**

No  Go to Question 15. Yes  See page 15 in the guide. Print the details below.

Total Māori authority credits	Total Māori authority distributions
<b>14A</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	<b>14B</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>

**15** Did you receive any **New Zealand partnership income?** Show interest, dividends and royalties on page 2. Don't include them here.

No  Go to Question 16. Yes  See page 16 of the guide. Print the details below.

Name of partnership			
<input type="text"/>			
IRD number	Type of income	Partnership tax credits	Partnership income
<input type="text"/>	<input type="text"/>	\$ <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> . <input type="text"/>
Name of partnership			
<input type="text"/>			
IRD number	Type of income	Partnership tax credits	Partnership income
<input type="text"/>	<input type="text"/>	\$ <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> . <input type="text"/>

Add all partnership tax credits and print the total in Box 15A. Add all partnership income and print the total in Box 15B.

Total partnership tax credits	Total partnership income (if a loss, put a minus sign in the last box)
<b>15A</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	<b>15B</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>

**16** Did you receive any **New Zealand estate or trust income?** Show interest, dividends and royalties on page 2. Don't include them here.

No  Go to Question 17. Yes  See page 16 in the guide. Print the details below.

Name of estate or trust			
<input type="text"/>			
IRD number	Type of income	Estate or trust tax credits	Estate or trust income
<input type="text"/>	<input type="text"/>	\$ <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> . <input type="text"/>
Name of estate or trust			
<input type="text"/>			
IRD number	Type of income	Estate or trust tax credits	Estate or trust income
<input type="text"/>	<input type="text"/>	\$ <input type="text"/> , <input type="text"/> . <input type="text"/>	\$ <input type="text"/> , <input type="text"/> . <input type="text"/>

Add all estate or trust tax credits and print the total in Box 16A. Add all estate or trust income and print the total in Box 16B.

Total estate or trust tax credits	Total estate or trust income (if a loss, put a minus sign in the last box)
<b>16A</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>	<b>16B</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>

**17** Did you receive any **look-through company (LTC) income?** (Exclude income/losses received that is included at Questions 9, 10, 11, 14, 19 and 21.)

No  Go to Question 18. Yes  See page 17 in the guide. Print the totals here

Total LTC tax credits	Total active LTC income (If this amount is a loss, put a minus sign in the last box)
<b>17A</b> ▶ \$ <input type="text"/> , <input type="text"/> . <input type="text"/>	<b>17B</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
	Non-allowable deduction this year
	<b>17C</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
	Prior years' non-allowable deduction claimed this year
	<b>17D</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
	Adjusted LTC income—If a loss, put a minus sign in the last box
Either add Boxes 17B and 17C or subtract Box 17D from Box 17B. Print your answer in Box 17E	
	<b>17E</b> ▶ \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>





**Do you want the refund transferred:**

to your 2014 provisional tax? Print the amount in Box 29D.

to someone else's income tax account? Are you "associated"? See page 29 in the guide.

Name of taxpayer receiving your refund

Year ended 31 March

If you want your:

- refund transferred to another period or tax type
- overpaid 2014 provisional tax transferred to pay your 2013 residual income tax debt

staple a note to the top of the front page of this return.

Subtract Boxes 29D and 29G from Box 29C. Print your answer in Box 29H. This is your balance, which is the amount we will refund.

29D ▶ \$

29E ▶ Yes  No

Their IRD number

29F ▶

Amount

29G ▶ \$

29H ▶ \$

**How would you like the balance paid?**

- To your bank or other deposit account. Please check your correct account number is shown at Question 7. **We recommend you receive your refund by direct credit.**
- **By cheque.** Only tick Box 29I if your bank account details are shown at Question 7 and you now want your balance paid by cheque.

29I ▶

## 2014 provisional tax

30 Is the amount in 28H more than \$2,500?

No  Go to Question 31. Yes  You may have to pay 2014 provisional tax. See page 32 in the guide, then print the details below.

Print the option used (S, E or R) in Box 30A.

30A ▶

Print your 2014 provisional tax payable in Box 30B.

30B ▶ \$  . 0 0

31 Is this return for a part-year? No  Go to Question 32. Yes  (tick the situation below that applies to you)

- 31A  You left New Zealand permanently (for more than 325 days)
- You were declared bankrupt
- This return is for a deceased person to the date of their death
- Your balance date changed during the year.

Print the start and end dates the return is for in the spaces provided

31B ▶ From            
Day Month Year

31C ▶ to            
Day Month Year

32 If you have ever lived in New Zealand, print:

the date you left New Zealand

Day Month Year

and how long you plan to be away.

## Notice of assessment and declaration

Please see page 36 in the guide.

33 Please read and sign the following:

*The information in this return is true and correct and represents my assessment for the year ended 31 March 2013 as required under the Tax Administration Act 1994.*

There are penalties for not filing a tax return or for filing a false return. See page 37 in the guide.

Signature

Date

**Please make a copy of this return for your own records.**

### 34 What to do next

- Remember—the last day for sending us your return is 7 July 2013.
- Remember—if you have tax to pay, you need to pay it by 7 February 2014 to avoid any penalties (if you have a tax agent see page 37 in the guide). You can pay earlier if you want to. If you want to pay now, staple your cheque to the front page of this return.
- Post us your return in the envelope supplied and keep a copy for your records.

**Privacy**—To find out what may happen to the information you provide in this form, see page 42 in the guide.

OFFICE USE ONLY

35 ▶

Operator code

Corresp. indicator

Payment attached

Return cat.

AI Yes

No

Scanner